

**Name of warrant** HPG.KIS.M.CA.T.12  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** KIS Viet Nam Securities Corporation  
**Head office:** Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant HPG.KIS.M.CA.T.12  
**security:** HPG  
**Issuer of underlying security:** Hoa Phat Group Joint Stock Company  
**Warrant type (call/put):** Call  
**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 4 months  
**Expiration date:** August 12, 2021  
**Conversion ratio:** 5:1  
**Exercise price (exercise index):** 61,868 VND  
**Value of collateral:** 3,000,000,000 VND  
**Quantity of warrants registered for offering:** 5,000,000 warrants

2. Information on the offering:

**Start date of offering:** April 12, 2021  
**End date of distribution:** April 12, 2021  
**Time of subscription:** April 12, 2021  
**Payment date for warrant purchase:** April 12, 2021  
**End date of warrant transfer:** April 12, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,200	5,000,000	200,000	200,000	2	2	4,800,000	4.00000%
- Local investors	1,200	5,000,000	200,000	200,000	2	2	4,800,000	4.00000%
- Foreign investors								
2. Institutional investors, of which:	1,200	5,000,000	0	0	0	0		0.00000%
- Local investors	1,200	5,000,000	0	0	0	0		0.00000%
- Foreign investors								
<b>Total</b>		5,000,000	200,000	200,000	2	2	4,800,000	4.00000%

**III. Summary of results**

1. Quantity of distributed warrants: 200,000 warrants, accounting for 4% of the offered warrants.  
2. Total proceeds of the sale of warrants: 240,000,000 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 240,000,000 VND